



## Agenda

### **Financial Literacy and Education Commission (FLEC) Public Meeting Agenda February 6, 2026, 10:00 AM – 11:45 AM (Eastern Time)**

**Via Treasury Webcast**

**10:00 – 10:12 AM      Welcome and Remarks by the Treasury Secretary and FLEC Chair, FLEC Vice Chair, and Moderator**

- Scott Bessent, Secretary, U.S. Department of the Treasury, Chair
- Geoffrey Gradler, Deputy Director, Consumer Financial Protection Bureau, Vice Chair (acting pursuant to delegated authority)
- Luke Pettit, Assistant Secretary for Financial Institutions, U.S. Department of the Treasury, Moderator

**10:12 - 10:27 AM      Principal Remarks**

- Jonathan Gould, Comptroller of the Currency, Office of the Comptroller of the Currency
- Kyle Hauptman, Chairman, National Credit Union Administration
- Lori Chavez-DeRemer, Secretary, U.S. Department of Labor
- Frank Cassidy, Assistant Secretary for Housing and Federal Housing Commissioner, U.S. Department of Housing and Urban Development
- Frank Bisignano, Commissioner, Social Security Administration and Chief Executive Officer, Internal Revenue Service

**10:27 - 10:37 AM      Briefing: Implementation of Trump Accounts**

- Matt Garber, Deputy Assistant Secretary, Fiscal Operations and Policy, U.S. Department of the Treasury

**10:37 - 11:22 AM      Panel Discussion: Trump Accounts Outreach and Youth Financial Education Opportunities**

- Moderator
  - Gerri Walsh, President, Financial Industry Regulatory Authority (FINRA) Investor Education Foundation and Senior Vice President, Investor Education, FINRA

- Panelists
  - Steven Johnson, Kansas Treasurer and Chair, College Savings Plans Network, National Association of State Treasurers
  - Chris Caltabiano, Chief Program Officer, Council for Economic Education
  - John Moses, Acting Director, Office of Investor Education and Assistance, Securities and Exchange Commission
  - Melanie Mortimer, President, Securities Industry and Financial Markets Association (SIFMA) Foundation

**11:22 – 11:42 AM Member Discussion**

**11:42 – 11:45 AM Conclusion**